

10686-H
FILE 1425

NOV 16 1979 - 10 15 AM

INTERSTATE COMMERCE COMMISSION


Citizens Fidelity Bank & Trust Company

CITIZENS PLAZA • POST OFFICE BOX 33000 • LOUISVILLE, KENTUCKY 40232

9-320A012

November 14, 1979

~~NOV 16 1979~~

Date

Fee \$ 10.00

ICC Washington, D. C.

Secretary,
Interstate Commerce Commission
Washington, D.C. 20423

Dear Sir:

Enclosed are three (3) executed copies of an Amendment to Equipment Trust Agreement (dated as of November 13, 1979) which amends the Oneida & Western Transportation Company Equipment Trust Agreement, dated as of July 27, 1979, which was recorded with the Interstate Commerce Commission on July 31, 1979 at 1:15 p.m. (receiving Recordation No. 10686). The parties to the Amendment to Equipment Trust Agreement are:

<u>Title</u>	<u>Name and Address</u>
Company:	Oneida & Western Transportation Company 300 Forrest Park Blvd. Knoxville, Tennessee 37919
Trustee:	Citizens Fidelity Bank and Trust Company P. O. Box 33000 Louisville, Kentucky 40232
	Attn: Citizens Fidelity Energy Co.

The Amendment reflects the acquisition of additional Trust Equipment by the Trustee, specifically:

Twenty-six (26) 105-Ton Rotary Dump
Bathtub Type Gondola Cars manufactured
by Whittaker Corporation, Berwick Forge
and Fabricating Division, Berwick, Pa.,

Counterparts -
[unclear]
[unclear]
[unclear]

Secretary,
Interstate Commerce Commission
November 14, 1979
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with: (i) AAR Mechanical Designation
GTS, and (ii) Road Initials and Numbers
OWTX99155 thru OWTX99180 (inclusive).

I respectfully request that one of these documents be recorded with the Equipment Trust Agreement under the provisions of 49 U.S.C.A. §11303 (1979) (formerly §20c of the Interstate Commerce Act).

I would also appreciate your receipting two of the documents by both date stamp and letter and returning them (by mail or by delivering to the agent who has presented them for filing) to Citizens Fidelity Bank and Trust Company (Trustee) at the above address.

The undersigned certifies that he is an officer of the Trustee and that he has knowledge of the matters set forth in the enclosed Amendment.

Sincerely,



D. G. Metcalf
Asst. Corporate Trust Officer

CHC/bm
Enclosures

11/16/79

Interstate Commerce Commission
Washington, D.C. 20423


OFFICE OF THE SECRETARY

Mr. E.C. Metcalf -
Asst. Corporate Trust Officer
Citizen Fidelity Bank & Trust Company
P.O. Box 5800
Louisville, KY 40232

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/16/79 at 10:15 AM, and assigned recordation number(s). 10686- H

Sincerely yours,


Agatha L. Mergenovich
Secretary

Enclosure(s)

SE-30
(7/79)

AMENDMENT TO EQUIPMENT TRUST AGREEMENT

RECORDED 10686-14
NOV 16 1979 - 10 15 AM
INTERSTATE COMMERCE COMMISSION

The undersigned parties to the Oneida & Western Transportation Company Equipment Trust Agreement, dated as of July 27, 1979, do hereby agree that Exhibit A to that Agreement shall be amended by adding the ARR Mechanical Designation and Road Initials and Numbers for twenty-six (26) rotary dump, bathtub type gondola cars (described in Exhibit A) as is shown on the amended Exhibit A which is attached hereto, incorporated herein by reference and reaffirmed, as amended, by the undersigned.

IN WITNESS WHEREOF, the parties hereto have each caused this Amendment to be duly executed on their behalf by the undersigned properly authorized officer. This Amendment is dated as of Nov. 13, 1979.

CITIZENS FIDELITY BANK AND TRUST
COMPANY, TRUSTEE

By: Dymetcal
Title: asst. Corporate Trust Officer

ONEIDA & WESTERN TRANSPORTATION
COMPANY

By: B. R. Thompson
Title: President

STATE OF KENTUCKY)
) SS
COUNTY OF JEFFERSON)

BEFORE ME, the undersigned authority, on this day personally appeared D.G. Metcalf, Asst. Corporate Trust Officer of Citizens Fidelity Bank and Trust Company, known to me to be the person whose name is subscribed to the foregoing instrument, and acknowledged to me that he executed the same for the purposes and consideration therein expressed, in the capacity therein stated and as the act and deed of said Company.

GIVEN under my hand and seal of office this 14th day of November, 1979.

My Commission Expires August 23, 1983

D. Duane Cook
Notary Public

STATE OF TENNESSEE)
) SS:
COUNTY OF KNOX)

BEFORE ME, the undersigned authority, on this day personally appeared B. Ray Thompson, Jr., President of Oneida & Western Transportation Company, known to me to be the person whose name is subscribed to the foregoing instrument, and acknowledged to me that he executed the same for the purposes and consideration therein expressed, in the capacity therein stated and as the act and deed of said Company.

GIVEN under my hand and seal of office this 13th day of Nov., 1979.

My commission expires Jan. 19, 1981

Norma G. Shephard
Notary Public

EXHIBIT A

Description of Trust Equipment

<u>Description</u>	<u>Manufacturer</u>	<u>Quantity</u>	<u>Company's Car Numbers (all inclusive)</u>	<u>AAR Mechanical Designation</u>	<u>Date of Earliest Service</u>
105-Ton Rotary Dump Bathtub Type Gondola Cars	Whittaker Cor- poration, Berwick Forge and Fabri- cating Division, Berwick, PA	154	OWTX99001- OWTX99154	GTS	June 1, 1979
105-Ton Rotary Dump Bathtub Type Gondola Cars	Whittaker Cor- poration, Berwick Forge and Fabri- cating Division, Berwick, PA	26	OWTX99155- OWTX99180	GTS	June 1, 1979
3000 hsp. Model SD40-2 Locomotives	General Motors Corporation, Elec- tro-Motive Division, LaGrange, IL	8	OW9950- OW9957	Not applica- ble/Serial Numbers 786246-1 through 786246-8 (all inclusive)	June 1, 1979
Steel Sheathed Bay Window Compact Body Cabooses	PACCAR, Inc., In- ternational Car Co. Division, Kenton, OH	2	OWTX9990 and OWTX9999	NE	June 1, 1979